

In a world facing urgent environmental challenges, innovation is key to a sustainable future. Companies leading the ecological revolution are pivotal in transitioning to a greener economy, but often encounter significant scaling hurdles. However, these innovative companies often face major financial challenges in developing and marketing their revolutionary solutions.

The 3WM Cleantech Fund, a private equity fund, emerges as a game-changer by directly investing in these technologies and supporting founders in their global expansion, with one goal: making access to water, energy, and transport more affordable for all, while protecting biodiversity. The 3WM Cleantech Fund's Consulting Arms turbocharges

the scaling of the companies it invests in by bringing in world-class advisory and access to a world-wide distribution

network for Cleantech.

The distinct identity of the fund lies in its complete backing by the pre-existing 3WM Cryptocurrency, which not only enables technology expansion through cryptocurrency transactions but also fosters engagement among the younger generations, including those from economically disadvantaged backgrounds.

The 3WM CleanTech Fund is based on 3 pillars and activities: 70% in CleanTech: investment in innovative environmental companies through external growth (axed on waste, water and mobility).

15% in property: to ensure the growth of the fund's CleanTech subsidiaries by providing them with the production facilities they need to expand (factories, showrooms, training centers). This will provide the fund with stable, recurring rental income

15% in gold: opens up the market even further by agreeing to use gold as a means of barter to distribute and sell the products of the fund's subsidiaries in countries with low liquidity (Africa, South America, etc.)

This brochure explores the fund's pivotal role in fostering innovation, promoting sustainable development and scaling for emerging greentech leaders, and catalyzing economic systems' shift towards sustainability-creating jobs and reducing ecological and economic migration.







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Ecological statement

The ecological balance of our planet is increasingly compromised by a complex set of interconnected factors, including demographics, energy consumption and greenhouse gas (GHG) emissions. The consequences are dramatic: record ocean temperatures > 21 degrees Celsius in February 2024 which is also the 9th consecutive month of record temperatures worldwide. For the first fime.

in history, the Planet has warmed by more than 15 degrees C over a 12-month period compared with the climate of the pre-industrial era, according to the European Copernicus Agency, making the Paris agreements obsolete.

Demographics: With the world population constantly on the rise (from 4 billion to 8 billion in 50 years and forecasts of 10 billion by 2050) pressure on natural resources and ecosystems is increasing exponentially. The growing demand for food, water, energy and other consumer goods is putting unsustainable pressure on terrestrial and aquatic ecosystems, leading to the degradation of natural habitats and the loss of biodiversity.

Energy: Energy production and consumption are among the main sources of GHG emissions, particularly carbon dioxide (CO2), which has more than doubled in 50 years, rising from 15 million tonnes to 37 million tonnes in 2022 and still growing by 6% compared with 2021. Continued reliance on fossil fuels such as coal, oil and natural gas is exacerbating this problem, requiring an urgent transition to renewable energy sources and low-emission technologies. The EEC's objective is to reduce carbon emissions by 90% by 2040.



Greenhouse gases: GHG emissions from human activities disrupt the natural balance of the atmosphere by trapping heat and raising the Earth's overall temperature. This has disastrous consequences, such as melting glaciers (65% of glaciers have disappeared in the last 30 years, and every year 1,500 billion tonnes of ice disappear), rising sea levels, extreme weather phenomena and the disruption of marine and terrestrial ecosystems, threatening food safety, public health and socioeconomic stability.

Water: Freshwater is a vital resource, but its availability and quality are under increasing threat from pollution (almost 300 million tonnes of plastic are released into the environment every year, with only 15% being recycled) and overexploitation, climate change and the destruction of aquatic ecosystems. Sustainable water management is therefore becoming an urgent priority to ensure food security, drinking water supplies, human health and the preservation of river and lake ecosystems (according the latest United Nations Report, up to 700 million people could be forced to migrate due to water scarcity by 2030).

In conclusion, the correlation between demographics, energy, GHGs, water and the lack of public/private and population engagement underlines the urgency of adopting integrated strategies and coordinated policies to mitigate environmental pressures and promote sustainability on a global scale. Innovative solutions and targeted investments in these areas are essential to preserve the health of our Planet and ensure a viable future for generations to come.

Why invest?

Investing in 3WM CleanTech Fund offers a number of significant and unique advantages, both financially and in terms of environmental impact.

Positive environmental impact: Innovative companies in the ecological field develop solutions and technologies that help to solve major environmental challenges such as climate change, pollution, the degradation of natural resources and the loss of biodiversity ecosystems and the scarcity of natural resources. Investing in these companies means actively supporting initiatives that have a positive impact on the environment.

Opportunities for growth and profitability: With growing environmental awareness and increasing demand for environmentally-friendly products and services, green businesses are benefiting from significant growth opportunities. Specialist investment funds in this sector have the potential to generate attractive financial returns by identifying and supporting companies that are well positioned to capitalise on these trends.

Innovation and competitiveness: Innovative green businesses are often at the forefront of innovation, developing new technologies, disruptive business models and sustainable practices. By investing in these companies, investors are helping to stimulate innovation and promote competitiveness in a fast-changing sector.







Risk management: Companies that integrate responsible environmental practices are better equipped to face regulatory challenges, reputational risks and potential disruption from environmental change. By investing in companies committed to environmental sustainability, investors can reduce their exposure to the risks associated with more polluting traditional activities.

Alignment of values: This fund enables investments to be aligned with personal or institutional values and ethics, in particular by supporting initiatives that contribute to the preservation of the environment.

Green investment funds offer an opportunity to reconcile financial objectives with a positive social and environmental impact, enabling investors to make a profit while acting in favour of a sustainable future

3WM Crypto-Currency will bring:

- 1. Enhanced transparency through the integration of blockchain to ensure full traceability in the clean tech sector.
- 2. An additional tool to facilitate the expansion of technologies via cryptocurrency transactions between the technologies and the public/private sectors.
- 3.Improved engagement with younger generations regardless of their social background by creating a global community of responsible and committed citizens. Cryptocurrency will enable us to implement a system of recognition and rewards based on our environmental token, offering everyone the opportunity to contribute to a sustainable future.

The **3WM CleanTech Fund** gives investors the opportunity to play an active role in this ecological transformation by being a stakeholder in the expansion of these technologies through subsidiaries partly owned by the fund.



Which beneficiaries?

The 3WM CleanTech Fund significantly supports innovative environmental entreprises, specifically focusing on startups (through minority venture capital) and SMEs (via private equity). These entities excel in crafting distinctive technological solutions tailored for production in their intended markets, ensuring unparalleled rapid deployment. Notably, their mobile solutions can be swiftly implemented, meeting urgent needs within very short timelines. Furthermore, these technologies are not only cost-effective but also customizable to local requirements. Adopting a rental model for these technologies grants widespread access to communities while securing consistent revenue for the fund.

Access to finance: Access to finance is a critical hurdle for green businesses. The 3WM CleanTech Fund addresses this challenge by offering a stable, long-term financing solution. This support enables these enterprises to invest in research and development, acquire essential equipment, hire skilled professionals, and effectively market their innovative products or services.

Strategic scaling support: Beyond capital, the 3WM CleanTech Fund enhances its financial support with strategic assistance, including financial coaching, management consultancy, networking opportunities, and mentoring, leveraging a robust network of 10,000 clients, institutions, and government bodies. This multifaceted support equips companies with the essential expertise and resources to navigate their unique challenges and optimize their success potential.









Validation and credibility:

Receiving funding from 3WM CleanTech Fund can also bring significant validation and credibility to companies. This can facilitate access to Other sources of finance, such as government grants, industrial partnerships or subsequent investment from other private investors.

Growth catalyst: 3WM CleanTech Fund can act as a growth catalyst for companies, enabling them to reach key stages in their development more quickly and efficiently. This can include expanding their product portfolio, entering new markets, increasing production capacity or acquiring complementary technologies.

In conclusion, innovative environmental companies are key bénéficiaires of the 3WM CleanTech Fund, which offers them not only access to Finance, but also the strategic and operational support they need to develop and market their innovative environmental solutions.

These investments are essential to stimulate innovation and accelerate the transition to a more sustainable economy.



Technologies

90% of the technologies selected by 3WM CleanTech Fund are already approved by regulation bodies, reducing the risk of regulatory slowdowns in expansion. 80\$ are existing, proven and profitable technologies that will guarantee long-term value creation for the fund.

ERIS

An innovative solution inspired by nature, particularly plants such as duckweed, reduces liquid evaporation by up to 97%. It creates a self-arranging protective blanket that remains intact despite changes in liquid volume, suitable for freshwater tanks and large fuel storage areas. This simple and revolutionary technological approach complies with all applicable standards for the treatment of water, consumable liquids, and petroleum derivatives.

LOGWATER TRUCK

LOGWATER TRUCKTM, a water purification vehicle produced in Switzerland, is truly one-of-a-kind. It combines 22 distinct processes from three different areas of expertise: Any water treatment, off-road vehicle design, and any crisis intervention.

Utilizing a groundbreaking invention, the LOGWATER TRUCK™ is a mobile, self-contained system that can produce drinkable water from any contaminated /salted water source. The system connects to any possible water source, including rivers, lakes, oceans, and brackish water, and produces safe, clean drinking water within just 15 minutes

LOGWATER WASTE WATER BOX

This mobile treatment plant employs the patented UniBioCell process, streamlining wastewater treatment into a single tank system rather than the conventional three. It ensures effective purification at reduced costs and minimal environmental impact, providing a compact and versatile solution for wastewater treatment needs.



ERIS

An innovative solution inspired by nature, specifically plants ike duckweed, reduces liquid evaporation by up to 97%. It creates a self-arranging protective cover that stays intact despite changes in liquid volume, suitable for both freshwater reservoirs and large fuel storage. This groundbreaking, simpletech approach complies with all relevant standards for treating water, consumable liquids, and petrol derivatives.

LOGHYDROGEN IMMO SWISSTOPPOWER

A revolutionary electricity generator, running on any fuel, including hydrogen, ethanol, methanol, biogas, LPG, and ammonia, is designed for small and medium-sized applications. Combined with a heat pump, it can reduce heating costs by up to 60% and significantly reduce homeowners' dependence on fossil fuels. Furthermore, the integration of solar cells and a hydrolysis system creates a completely autonomous heating system with zero energy consumption. Its modular design allows for heating solutions ranging from single units to buildings with several hundred units.

LOGMED

An innovative hospital waste recycling process ensures infectious materials are safely managed, protecting patient health. This advanced method effectively treats waste, transforming it into valuable new raw materials.

LOGOIL

A patented technology converts plastic waste into a comprehensive array of energy sources, including biofuel, petrol, electricity, and heat. Capable of processing all plastic types except PVC, it achieves a high yield of bioenergy-electricity, biodiesel, biogas, heat—through an innovative, continuous, pollution-free process that requires no external energy.

Investment mechanisms

The 3WM CleanTech Fund allocates its investments strategically: 70% in Cleantech innovations, 15% in real estate (assets leased back to the fund for steady income0, and 15% in gold. This diversification ensures flexibility and expansion in low-liquidity regions, where gold serves as an alternative financing solution

Venture capital investment: The 3WM CleanTech Fund specializes in venture capital investments, targeting startups and emerging companies that develop innovative environmental technologies and solutions. By acquiring equity in exchange for a stake in their capital, the Fund plays a crucial role in nurturing these companies during the critical early stages of their development.

Target 5%.

Development capital investment: The 3WM CleanTech Fund strategically concentrates on financing companies in advanced growth stages - those that have already demonstrated the viability of their products or services.

With its investment, the fund aims to propel these companies into their next growth phase. This involves backing commercial expansions, enhancing operational efficiencies, and fuelling rapid growth. Such focused investment not only accelerates the companies' trajectory but also aligns with our overarching mission to foster sustainable development, ensuring that these mature enterprises can scale their positive environmental impact more broadly and effectively.

Target 40%.







Co-investment: 3WM CleanTech Fund may also participate in co-investment transactions with other institutional investors, venture capital firms or individual investors. This approach makes it possible to diversify risk and raise larger amounts of financing to support companies with high growth potential. These investments will be used to set up companies (in which the Fund is a minority shareholder) in high-growth countries technologies.

Partnerships and alliances: 3WM CleanTech Fund establishes strategic partnerships with companies, universities, research institutions and governments to identify, assess and support investment opportunities in the environmental sector. These partnerships can provide access to exclusive deal flows and specialist expertise. reinforcing the fund's investment capacity. Target 5%.

Conclusion & specific features of the fund

The fund will tackle climate change and promote sustainable reducing greenhouse gas emissions and supporting the transition to a low- carbon economy by financing existing and new CleanTechnology companies. We will actively support these companies in their global expansion, which will more than double in value over the next 5 years The technologies included in the fund will benefit from 3WM Crypto support through the creation of a "green" ecosystem for B2B, B2B2C, and B2C, which will encourage the engagement of as many people as the entire population on Earth in addressing climate change.

Fund objective: The investment objective and policy is to generate above-average returns (20 to 25 % every year as a minimum) through portfolio diversification, by investing primarily in environmental and energy-saving companies (private equity) that have developed disruptive technologies.

Eligible investors: Sophisticated investors with a minimum investment of EUR 125,000.

Duration: unlimited period with a minimum lock up of 5 years.

Reimbursement based on net asset value with a notice period of minimum 6 months (waved if many investors want to exit)





Legal form: Unregulated alternative inverstment fund in the form of a special limited partnership under Luxembourg law managed by a general partner (investment manager).

Price:

- 2% p.a. management fee to the General, Partner and on the amount of the net value,
- 20% general partner performance fee calculated on the positive increase in net value,
- 3% subscription fee,
- 1% surrender charge.

Dividend distribution:

No distribution, cumulative income units.



Gilles BARIGUIAN

CEO - Co-founder over 25
years of experience in the
FMCG (P&G) , Electro (Braun)
F&B , Fashion (Guess) Luxury
Fashion (Étoile Group) sectors
as President and CEOs.



Laurent Helfrich
Co-founder - With over 35
years of expertise in real
estate and 20 years in the
green economy, he has
created a wide range of
successful concepts and
businesses in Europe.



Chief Technical Officer
International speaker, author,
and mentor; seasoned CTO,
specializing in blockchain and AI.
With over 37 years of technology
experience, he covers innovation,
architecture, risk management,
compliance, auditing, and
certification.

Jorge Sebastiao



Angelo Zito

A financial analyst and chartered accountant, he has extensive banking and financial experience acquired since 1970 at several prestigious institutions in Luxembourg, London, and Geneva. He has held management positions in the fields of credit, investment, private banking, and wealth management.



Alexandre BOUTIN

Chief financial officer, expert in the management of corporate finance and fundraising operations

accepting this Presentation, each Recipient agrees to the foregoing.



Alexander Zimmermann

Crypto Manager has over 10 years of experience and expertise in blockchain, crypto and trading



Gabriel Pena

Business Development Manager BMO. An expert in business development, he has supported several companies and projects in their deployment with great success at the international level.



Chief Operating Officer More than 20 years of experience and expertise in IT, Blockchain and Crypto project management.

Nabil EL AICHAOUI

The Presentation is for information purposes only and is being delivered on a con dential basis to a select number of instituto in all and sophisticated prospective investors (the "Recipients") to provide certain information in respect of an investment fund which is not yet formed to be known as "3MM CleanTech Fund" (the "Fund") and the offer of limited partnership interests therein (the "Interests"). Any Recipient who is not eligible to receive this Presentation should returntito 3WM CleanTech Fund immediately.

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